

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re: Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CHAN KAI CHI

**The Hongkong and Shanghai Banking
Corporation Limited**

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent: Flat C, First Floor, Ho On Building, 107-109 Austin Road, Tsim Sha Tsui, Kowloon, Hong Kong.

Court Claim # (if known): [56669]

Amount of Claim: See attached Evidence of Partial Transfer of Claim

Phone: +852 5792-7172
+852 8199-9012

Date Claim Filed: 29 October 2009

Phone: +852 3604 7640
Last Four Digits of Acct. #: 6253

Last Four Digits of Acct. #: Nil

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 陳啓志 Date: 26 May 2022

Transferee/Transferee's Agent
Name: CHAN KAI CHI

E2.323247 -

RESTRICTED

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 & 3571.

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED ("Transferor"), does hereby certify that, as of 3 August 2021, it has unconditionally and irrevocably transferred and assigned to [CHAN KAI CHI] ("Transferee"), to the extent specified below (the "Transferred Claim"), Transferor's right, title and interest in and to Proof of Claim Number [56669] filed by or on behalf of Transferor against Lehman Brothers Holdings Inc., debtor in Case No. 08-13555 (SCC) in the United States Bankruptcy Court for the Southern District of New York, solely in the following amounts (the "Claim").

| <u>ISIN</u> | <u>Issuer</u> | <u>Guarantor</u> | <u>Principal Amount Transferred</u> |
|--------------|---|------------------------------------|-------------------------------------|
| XS0327235783 | Lehman Brothers Treasury Co B.V 1Y CDA STK 1398-5.343 2628-39.00 29% 30OCT 2008 | LEHMAN BROTHERS HOLDINGS INC | AUD 200,000 |

For the avoidance of doubt, no portion of the Claim has been transferred to the Transferee other than the Transferred Claim.

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing the assignment evidenced by this Evidence of Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of the Transferred Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications in respect of the Transferred Claim to Transferee.

IN WITNESS WHEREOF, dated as of the 26th day of May 2022

**THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

By: For and on behalf of
The Hongkong and Shanghai Banking Corporation Limited

Name:

Title:

Tel.: Terry Lam
Head of Private Banking Operations
Private Banking Division

PATTERN LIMITED

By: 陳啓志

Name: CHAN LAW FUNG CHUN/
CHAN KAI CHI
Title: Director/ Authorized signer
Tel.: +852 5792-7172/ +852 8199-9012

E2.323247 -

RESTRICTED